

# **Exhibit 10**

Policy Services, Inc. Schedules

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>IN RE:</b>	§	
	§	<b>Chapter 7</b>
<b>DEEPROOT CAPITAL</b>	§	
<b>MANAGEMENT, LLC, ET AL.,<sup>1</sup></b>	§	<b>Case No. 21-51523-MMP</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Debtors deeproot Capital Management, LLC, *et al.* (the “Debtors”), as debtors in jointly administered above-captioned chapter 7 cases, with the assistance of their attorneys, are filing Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the Bankruptcy Court for the Western District of Texas, San Antonio Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers regarding the Debtors Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of the Debtors.

The information contained in the Schedules and Statements was prepared based on the best information available and to the Debtors’ knowledge and belief. The Debtors and their agents and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While

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<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Policy Services, Inc. (2864), Wizard Mode Media, LLC (3205), deeproot Pinball LLC (0320), deeproot Growth Runs Deep Fund, LLC (8046), deeproot 575 Fund, LLC (9404), deeproot 3 Year Bonus Income Debenture Fund, LLC (7731), deeproot BonusGrowth 5 Year Debenture Fund, LLC (9661), deeproot Tech LLC (9043), deeproot Funds LLC (9404), deeproot Studios LLC (6283), and deeproot Capital Management, LLC (2638).

commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents and attorneys expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents and attorneys be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents and attorneys are advised of the possibility of such damages.

Manager Robert J. Mueller has signed each of the Schedules and Statements. Mr. Mueller is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Mueller has relied upon unaudited, unreconciled financials and has had limited access to data and documents. Mr. Mueller has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

**1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Statement and Schedules from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“Claim”) descriptions or designations; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Statement and Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by any of the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 7 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

**2. Description of the Case and “As Of” Information Date.** On December 9, 2021 (the “Petition Date”), the Debtors filed their voluntary petitions for relief under chapter 7 of the Bankruptcy Code. On December 20, 2021, an Order Granting Motion for Joint Administration [Dkt. No. 20]

was entered directing joint administration of the Debtors' chapter 7 cases. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

Unless otherwise indicated, the asset information provided herein represents the asset data as of the close of business on December 31, 2020. Unless otherwise indicated, the liability information represents the liability data of the Debtors as of the close of business on December 31, 2020. The asset and liability data is unaudited, but the Debtors believe such data is the most accurate data available to the Debtors as of the Petition Date.

**3. Estimated Value of Assets.** Unless otherwise indicated, the asset data contained in the Schedules and Statements reflect book value as of July 8, 2021. Book values of assets prepared in accordance with GAAP generally do not reflect the current market value of the assets and may differ materially from the actual value of the underlying assets. Some asset values stated in the Schedules and Statements are estimates based on the best available information available to the Debtors. Unless otherwise noted, the asset values stated in the Schedules and Statements are not based on professional appraisals or any specific valuation methodology.

**4. Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtors' financial statements and other factors. Accordingly, the Debtors reserve all their rights to re-characterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available. Disclosure of information in one or more Schedules, one or more Statements question, or one or more exhibits or attachments to the Schedules and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statement, exhibits, or attachments.

**5. Liabilities.** The Debtors has sought to allocate liabilities between themselves based on information currently available to the Debtors. As additional information becomes available, the allocation of liabilities between the Debtors may change. Accordingly, the Debtors reserve all their rights to amend, supplement, or otherwise modify their Statements and Schedules as is necessary or appropriate.

**6. Excluded Assets and Liabilities.** The Debtors may have inadvertently excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, other claims against vendors who could be holding pinball machine parts that belong to the Debtors, net operating loss tax characteristics ("NOLs"), accrued salaries, employee benefit accruals, and accrued accounts payable. In addition, certain immaterial assets and liabilities may have been excluded.

**7. Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors;

and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

**8. Intellectual Property Rights.** Exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**9. Classifications.** Listing (a) a Claim on Schedule E/F as “priority,” or (b) a Claim on Schedule E/F as “unsecured” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

**10. Claims Description.** Schedule E/F permits the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by any Debtors that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all their rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

**11. Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all its causes of action or potential causes of action against third parties as assets in the Statements and Schedules, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**12. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “unknown, investigating,” “cannot allocate,” “cannot value,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total maybe different than the listed total.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented with any liens that may attach (or have attached) to such property and equipment, to the best of the Debtors’ knowledge, except that liens attaching to substantially all of the Debtors’ assets are not noted as to each and every asset listed.

**13. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**14. Intercompany Payables and Receivables.** Intercompany receivables/payables are set forth on Schedules A/B and E/F, respectively. The listing by the Debtors of any account between a Debtor and any of its Debtor or non-debtor affiliates is a statement of what appears in each respective Debtor’s books and records as of December 31, 2020 and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

**15. Employee Addresses.** Employees and director addresses listed in the Schedules and Statements are the last known addresses provided to the Debtors.

**16. Debtor’s Address.** For the purposes of the Schedules and Statements, the Debtors’ address has been reported as the Debtor’s P.O. box in San Antonio, Texas.

**17. Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtors’ Schedules of Assets and Liabilities.** The Schedules neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect each of the Debtor’s reasonable best efforts to report its assets and liabilities. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, the Schedules and Statements are not an admission that the Debtors were solvent or insolvent as of the Petition Date or at any time before the Petition Date.

# **1. Schedule A/B, Part 5 – Inventory, excluding agriculture assets**

The Debtors have limited access to certain records regarding the pinball machine and pinball parts inventories.

**2. Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles**

Current value is based on management’s best estimate as of the Petition Date. The value provided on Schedules is the estimated total value of the assets. Values given were not split between Debtors that jointly own the assets.

Fill in this information to identify the case:

Debtor name Policy Services, Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 21-51513

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Wells Fargo Bank, N.A.

Checking account

3081

\$1.17

3.2 Wells Fargo Bank, N.A.

Checking account

8461

\$170.87

4. Other cash equivalents (Identify all)

4.1 Check from U.S. Treasury

\$4,794.74

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,966.78

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Silicon Office Venture, LLC

\$106,357.26



Debtor **Policy Services, Inc.** Case number (if known) **21-51513**  
Name

Case number (if known) **21-51513**

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

**\$106,357.26**

### Part 3: Accounts receivable

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest**

## 11. Accounts Receivable

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
 face amount                      doubtful or uncollectible accounts

$$11b. \text{ Over 90 days old: } \frac{\$0.00}{\text{face amount}} - \frac{\$0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow \frac{\$0.00}{\text{face amount}}$$

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$0.00**

## Part 4: Investments

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: \_\_\_\_\_ % of ownership: \_\_\_\_\_

None

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor **Policy Services, Inc.**  
Name

Case number (if known) 21-51513

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

**\$0.00**

## Part 5: Inventory, excluding agriculture assets

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 19. Raw materials

None

## 20. Work in progress

None

**21. Finished goods, including goods held for resale**

None

## 22. Other inventory or supplies

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

**\$0.00**

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

Debtor

## General description

**Current value of debtor's interest**

None

None

None

None

None

**\$0.00**

☒ No☐ No☐ Yes☒ No☐ Yes☒ No☐ Yes☒ No☐ Yes

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

Debtor	<b>Policy Services, Inc.</b>
Name	

Case number (if known) 21-51513

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 <u>cubicle center</u>	<u>\$115,000.00</u>		<u>(Unknown)</u>
Additional Page Total - See continuation page for additional entries			<u>\$0.00</u>
<b>40. Office fixtures</b>			
40.1 <u>Lockers</u>	<u>\$2,000.00</u>		<u>(Unknown)</u>
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 <u>Work Benches</u>	<u>\$3,440.00</u>		<u>(Unknown)</u>
Additional Page Total - See continuation page for additional entries			<u>\$0.00</u>
<b>42. Collectibles</b> Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
None			
<b>43. Total of Part 7</b> Add lines 39 through 42. Copy the total to line 86.			<u>\$0.00</u>
<b>44. Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>45. Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 8: Machinery, equipment, and vehicles</b>			
<b>46. Does the debtor own or lease any machinery, equipment, or vehicles?</b> <input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
None			

Debtor **Policy Services, Inc.**  
Name

Case number (if known) **21-51513**

- 48. Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

- ## 49. Aircraft and accessories

None

- 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

- 51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

**\$0.00**

- 52. Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No☐ Yes

- 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No☐ Yes

## Part 9: Real Property

- 54. Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

- 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

- 56. Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

**\$0.00**

- 57. Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No☐ Yes

- 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No☐ Yes



Debtor	<b>Policy Services, Inc.</b>
	Name

Case number (if known) 21-51513

**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest**

## 71. Notes receivable

Description (include name of obligor)

None

## 72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

### 73. Interests in insurance policies or annuities

73.1 Protective Life policy for Anderson (face value)	\$2,000,000.00
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<b>Additional Page Total - See continuation page for additional entries</b>		<b>\$8,042,520.00</b>
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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1	Claims against American General Life Insurance for Dean policy	(Unknown)
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<b>Nature of Claim</b>	<b>Disputed life insurance policy</b>
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**Amount Requested (Unknown)**

**Additional Page Total - See continuation page for additional entries** **\$0.00**

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

**76. Trusts, equitable or future interests in property**

None

**77. Other property of any kind not already listed** *Examples:* Season tickets, country club membership

None

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90. \$10,042,520.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor **Policy Services, Inc.** Case number (if known) **21-51513**  
Name

Case number (if known) **21-51513**

## Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$4,966.78</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$106,357.26</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$0.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$10,042,520.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$10,153,844.04</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$10,153,844.04</u>



Debtor	<b>Policy Services, Inc.</b>
Name	

Case number (if known) **21-51513**

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture - <i>Continued</i></b>			
39.2 <u>desks, chairs, cabinet sets</u>	<u>\$91,049.00</u>		<u>(Unknown)</u>
39.3 <u>warehouse racks</u>	<u>\$20,800.00</u>		<u>(Unknown)</u>
39.4 <u>work tables</u>	<u>\$6,725.00</u>		<u>(Unknown)</u>
39.5 <u>Carts</u>	<u>\$3,250.00</u>		<u>(Unknown)</u>
39.6 <u>Breakroom Tables</u>	<u>\$7,100.00</u>		<u>(Unknown)</u>
39.7 <u>Conference Room Tables</u>	<u>\$5,200.00</u>		<u>(Unknown)</u>
<b>41. Office equipment - <i>Continued</i></b>			
41.2 <u>Security System</u>	<u>\$126,800.00</u>		<u>(Unknown)</u>
41.3 <u>Network/Servers</u>	<u>\$290,000.00</u>		<u>(Unknown)</u>
41.4 <u>VoIP Phones</u>	<u>\$4,000.00</u>		<u>(Unknown)</u>
41.5 <u>Gym Equipment</u>	<u>\$80,000.00</u>		<u>(Unknown)</u>
41.6 <u>Video Projectors</u>	<u>\$5,500.00</u>		<u>(Unknown)</u>
41.7 <u>Flat Screen TVs</u>	<u>\$2,400.00</u>		<u>(Unknown)</u>
41.8 <u>Soft Water/R-O System</u>	<u>\$10,000.00</u>		<u>(Unknown)</u>
41.9 <u>P/A System</u>	<u>\$1,500.00</u>		<u>(Unknown)</u>
41.10 <u>Water Filtration/Dispensing Units</u>	<u>\$1,500.00</u>		<u>(Unknown)</u>
41.11 <u>Pinball Machines</u>	<u>\$78,000.00</u>		<u>(Unknown)</u>
41.12 <u>Tools</u>	<u>\$56,500.00</u>		<u>(Unknown)</u>
41.13 <u>desktop computers</u>	<u>\$50,000.00</u>		<u>(Unknown)</u>
41.14 <u>laptops</u>	<u>\$27,000.00</u>		<u>(Unknown)</u>
41.15 <u>3D printers</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
41.16 <u>printers</u>	<u>\$2,000.00</u>		<u>(Unknown)</u>
41.17 <u>monitors and peripherals</u>	<u>\$17,500.00</u>		<u>(Unknown)</u>
			Current value of debtor's interest
<b>73. Interests in insurance policies or annuities - <i>Continued</i></b>			
73.2 <u>SunLife Financial policy for Sullivan (face value)</u>			<u>\$300,000.00</u>
73.3 <u>Metlife Investors life policy for Jackson (face value)</u>			<u>\$2,500,000.00</u>
73.4 <u>SunLife Financial life policy for Sullivan (face value)</u>			<u>\$300,000.00</u>
73.5 <u>Midland National Life policy for Grier (face value)</u>			<u>\$242,520.00</u>
73.6 <u>ING Reliastar Life policy for Perry (face value)</u>			<u>\$1,000,000.00</u>

Debtor **Policy Services, Inc.**  
Name

Case number (if known) 21-51513

**Additional Page**

73.7	<u>John Hancock Life policy for Feen (face value)</u>	<u>\$500,000.00</u>
------	---	---------------------

73.8	<b>John Hancock Life policy for Feen (face value)</b>	<b>\$500,000.00</b>
------	---	---------------------

73.9	<b>Occidental Life policy for Margeson (face value)</b>	<b>\$100,000.00</b>
------	---	---------------------

73.10	<b>Transamerica Life policy for Doyle (face value)</b>	<b>\$500,000.00</b>
-------	--	---------------------

73.11	Protective Life policy for Ridley (face value)	\$500,000.00
-------	--	--------------

73.12	Brighthouse Life policy for Kauffman (face value)	\$500,000.00
-------	---	--------------

73.13	Protective Life policy for Latchaw (face value)	\$1,100,000.00
-------	---	----------------

**74. Causes of action against third parties (whether or not a lawsuit has been filed) - Continued**

74.2	Claims against Transamerica Life for Siegal policy	(Unknown)
------	--	-----------

<b>Nature of Claim</b>	<b>Disputed life insurance policy</b>
------------------------	---------------------------------------

**Amount Requested (Unknown)**

74.3	Claims against AXA Equitable Life for Fernandez policy	(Unknown)
------	--	-----------

<b>Nature of Claim</b>	<b>Disputed life insurance policy</b>
------------------------	---------------------------------------

Amount Requested (Unknown)

74.4	Claims against Mass Mutual for Smith policy	(Unknown)
------	---	-----------

<b>Nature of Claim</b>	<b>Disputed life insurance policy</b>
------------------------	---------------------------------------

Amount Requested (Unknown)

74.5	Claims against Principal for Androli policy	(Unknown)
------	---	-----------

<b>Nature of Claim</b>	<b>Disputed life insurance policy</b>
------------------------	---------------------------------------

**Amount Requested (Unknown)**

74.6 Possible claims against Carlile Patchen & Murphy LLP	(Unknown)
---	-----------

**Nature of Claim** legal malpractice

Amount Requested (Unknown)

74.7 Possible claims against Williams Crow Mask, LLP	(Unknown)
--	-----------

Nature of Claim	accounting malpractice
-----------------	------------------------

**Amount Requested (Unknown)**

74.8	<u>Claims against U.S. Life City NY for Citron policy</u>	<u>(Unknown)</u>
	<u>Nature of Claim</u>	
	<u>Amount Requested</u>	<u>(Unknown)</u>

Fill in this information to identify the case:

Debtor name Policy Services, Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 21-51513

☐ Check if this is an amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

**Part 1:** List Creditors Who Have Secured Claims

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

**Amount of claim**  
Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

**2.1 Creditor's name**

C T Corporation System, as representative

**Describe debtor's property that is subject to a lien**

**Describe the lien**

UCC Financing Statement

unknown

unknown

**Creditor's mailing address**

Attn: SPRS

330 N Brad Blvd. 700

Glendale, CA 91203

**Creditor's email address, if known**

**Date debt was incurred** 12/24/2019

**Last 4 digits of account number**       

**Do multiple creditors have an interest in the same property?**

☒ No.

☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**Is the creditor an insider or related party?**

☒ No

☐ Yes.

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

**Remarks:** Filing No. 19-0048167096

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$100,800.00

Debtor

Policy Services, Inc.

Case number (if known)

21-51513

Name

Part 1:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.2

Creditor's name

U.S. Small Business Administration

Creditor's mailing address

10737 Gateway West 300

El Paso, TX 79935

Creditor's email address, if known

Date debt was incurred

06/08/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No.

☐ Yes. Have you already specified the relative priority?

Describe debtor's property that is subject to a lien

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Amount of claim

\$100,800.00

Value of collateral that supports this claim

unknown

Remarks:

Filing No. 20-0023672264

Debtor	Policy Services, Inc.
	Name

Case number (if known) 21-51513

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
_____	Line _____	____ _
_____		
_____		

Fill in this information to identify the case:

Debtor name Policy Services, Inc.

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 21-51513☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.☒ Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

Bexar County Tax Assessor Collectorc/o Linebarger Goggan Blair & Sampson,  
LLP  
112 E. Pecan Street, Suite 2200  
San Antonio, TX 78205233 N Pecos La TrinidadSan Antonio, TX 78283-3950Date or dates debt was incurred  
Last 4 digits of account  
number                    Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

## As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  

## Is the claim subject to offset?

☒ No☐ Yes

Total claim

Priority amount

\$3,732.68\$3,732.68

## 2.2 Priority creditor's name and mailing address

Eric Dandridge1000 Diamond RoadBoerne, TX 78006Date or dates debt was incurred  
Last 4 digits of account  
number                    Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

## As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  
wages

## Is the claim subject to offset?

☒ No☐ Yes\$6,000.00\$6,000.00

Debtor	<u><b>Policy Services, Inc.</b></u>
	Name

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## Part 1: Additional Page

<b>2.3</b>	<b>Priority creditor's name and mailing address</b> Internal Revenue Service Centralized Insolvency Operation Post Office Box 7346 Philadelphia, PA 19101  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>	<u>unknown</u>
<b>2.4</b>	<b>Priority creditor's name and mailing address</b> Lauren Adams 12019 Treewell Glen San Antonio, TX 78249  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> <u>wages</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$369.23</u>	<u>\$369.23</u>
<b>2.5</b>	<b>Priority creditor's name and mailing address</b> Robert J. Mueller P.O. Box 690562 San Antonio, TX 78269  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b> <u>wages</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>	<u>unknown</u>



Debtor	<u><b>Policy Services, Inc.</b></u>
	Name

Case number (if known) **21-51513**

## Part 1: Additional Page

<b>2.6</b> Priority creditor's name and mailing address Texas Comptroller _____ _____ 111 East 17th Street _____ Austin, TX 78774 _____ Date or dates debt was incurred _____ Last 4 digits of account number ____ _ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>unknown</b> _____ <b>unknown</b> _____
<b>2.7</b> Priority creditor's name and mailing address Texas Workforce Commission _____ _____ 101 E 15th St _____ Austin, TX 78778 _____ Date or dates debt was incurred _____ Last 4 digits of account number ____ _ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the Claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>unknown</b> _____ <b>unknown</b> _____



Debtor	<b>Policy Services, Inc.</b>
Name	

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## Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address Brighthouse Life Insurance  11225 N Community House Rd  Charlotte, NC 28277  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>policies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Carlile Patchen & Murphy LLP  950 Goodale Blvd 200  Columbus, OH 43212  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$37,265.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Celtic Bank  268 State St. 300  Salt Lake City, UT 84111  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Charlotte Acker  2313 Brittany Grace  New Braunfels, TX 78130  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address deeproot 3 Year Bonus Income Fund, LLC  P.O. Box 691610  San Antonio, TX 78269  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>intercompany receivable</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes



Debtor	<u><b>Policy Services, Inc.</b></u>
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## Part 2: Additional Page

3.16	Nonpriority creditor's name and mailing address deeproot Growth Runs Deep Fund LLC	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
	P.O. Box 691610		
	San Antonio, TX 78269	Basis for the claim: <u>intercompany receivable</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.17	Nonpriority creditor's name and mailing address deeproot Growth Runs Deep Fund LLC	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
	P.O. Box 691610		
	San Antonio, TX 78269	interests in policies held by Basis for the claim: <u>Debtor</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.18	Nonpriority creditor's name and mailing address deeproot Pinball LLC	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
	P.O. Box 691610		
	San Antonio, TX 78269	Basis for the claim: <u>intercompany receivable</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.19	Nonpriority creditor's name and mailing address deeproot STFR Debenture Fund LLC	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
	P.O. Box 691610		
	San Antonio, TX 78269	Basis for the claim: <u>intercompany receivable</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.20	Nonpriority creditor's name and mailing address Dropbox	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
	1800 Owens Street 200		
	San Francisco, CA 94158	Basis for the claim: <u>services</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Debtor	<u><b>Policy Services, Inc.</b></u>
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## Part 2: Additional Page

3.21	<div>Nonpriority creditor's name and mailing address</div> <div>Equitable</div> <div></div> <div></div> <div>8501 IBM Dr 150</div> <div>Charlotte, NC 28262</div> <div></div> <div>Date or dates debt was incurred</div> <div></div> <div>Last 4 digits of account number</div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.22	<div>Nonpriority creditor's name and mailing address</div> <div>Fedex</div> <div></div> <div></div> <div>942 S Shady Grove Rd</div> <div>Memphis, TN 38120</div> <div></div> <div>Date or dates debt was incurred</div> <div></div> <div>Last 4 digits of account number</div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.23	<div>Nonpriority creditor's name and mailing address</div> <div>Gunn Lee Cave, PC</div> <div></div> <div></div> <div>8023 Vantage Drive 1500</div> <div>San Antonio, TX 78230</div> <div></div> <div>Date or dates debt was incurred</div> <div></div> <div>Last 4 digits of account number</div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: legal services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$13,980.40</div>
3.24	<div>Nonpriority creditor's name and mailing address</div> <div>ING VOYA</div> <div></div> <div></div> <div>2000 21st Ave NW</div> <div>Minot, ND 58703</div> <div></div> <div>Date or dates debt was incurred</div> <div></div> <div>Last 4 digits of account number</div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.25	<div>Nonpriority creditor's name and mailing address</div> <div>John Hancock Life</div> <div></div> <div></div> <div>1 John Hancock Way 1350</div> <div>Boston, MA 02217</div> <div></div> <div>Date or dates debt was incurred</div> <div></div> <div>Last 4 digits of account number</div> <div></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>



Debtor	<u><b>Policy Services, Inc.</b></u>
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Case number (if known) **21-51513**

## Part 2: Additional Page

3.31	<div>Nonpriority creditor's name and mailing address</div> <div>Midland National Life</div> <div></div> <div></div> <div>One Sammons Plaza</div> <div>Sioux Falls, SD 57193</div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.32	<div>Nonpriority creditor's name and mailing address</div> <div>NortonLifeLock Inc.</div> <div></div> <div></div> <div>60 E Rio Salado Pkwy 1000</div> <div>Tempe, AZ 85281</div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.33	<div>Nonpriority creditor's name and mailing address</div> <div>Numerous Investors</div> <div>See exhibit labeled "Part 2, No. 3" for full list</div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: investment in life insurance policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$4,323,902.49</div>
3.34	<div>Nonpriority creditor's name and mailing address</div> <div>Occidental Life</div> <div></div> <div></div> <div>425 Austin Ave</div> <div>Waco, TX 76701</div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.35	<div>Nonpriority creditor's name and mailing address</div> <div>Onpay.com</div> <div></div> <div></div> <div>1230 Peachtree St NE 1250</div> <div>Atlanta, GA 30309</div> <div></div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: payroll services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>



Official Form 206E/F **Schedule E/F: Creditors Who Have Unsecured Claims** page 11 of 16



Debtor	<b>Policy Services, Inc.</b>
Name	

Case number (if known) 21-51513

## Part 2: Additional Page

3.46	<div>Nonpriority creditor's name and mailing address</div> <div>Spectrum Business</div> <div></div> <div></div> <div>400 Atlantic St.</div> <div>Stamford, CT 06901</div> <div></div> <div>Date or dates debt was incurred</div> <div>_____</div> <div>Last 4 digits of account number</div> <div>____</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.47	<div>Nonpriority creditor's name and mailing address</div> <div>Sunlife Financial</div> <div></div> <div></div> <div>One Sun Life Executive Park,</div> <div>Wellesley Hills, MA 02481</div> <div></div> <div>Date or dates debt was incurred</div> <div>_____</div> <div>Last 4 digits of account number</div> <div>____</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.48	<div>Nonpriority creditor's name and mailing address</div> <div>The Hartford</div> <div></div> <div></div> <div>One Hartford Plaza</div> <div>Hartford, CT 06155</div> <div></div> <div>Date or dates debt was incurred</div> <div>_____</div> <div>Last 4 digits of account number</div> <div>____</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: insurance</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.49	<div>Nonpriority creditor's name and mailing address</div> <div>Transamerica Life</div> <div></div> <div></div> <div>4333 Edgewood Rd NE</div> <div>Cedar Rapids, IA 52499</div> <div></div> <div>Date or dates debt was incurred</div> <div>_____</div> <div>Last 4 digits of account number</div> <div>____</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: policies</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>
3.50	<div>Nonpriority creditor's name and mailing address</div> <div>Trapp Technology</div> <div></div> <div></div> <div>2600 N Central Ave</div> <div>Phoenix, AZ 85004</div> <div></div> <div>Date or dates debt was incurred</div> <div>_____</div> <div>Last 4 digits of account number</div> <div>____</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>unknown</div>



Debtor	<b>Policy Services, Inc.</b>
Name	

Case number (if known) 21-51513

## Part 2: Additional Page

3.56	<p>Nonpriority creditor's name and mailing address</p> <p>Wells Fargo</p> <hr/> <p>420 Montgomery Street</p> <hr/> <p>San Francisco, CA 94104</p> <hr/> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number</p> <p>3 0 8 1</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>overdrawn account</u></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p>	<p>\$32.01</p>
3.57	<p>Nonpriority creditor's name and mailing address</p> <p>Wells Fargo</p> <hr/> <p>P.O. Box 51174</p> <hr/> <p>Los Angeles, CA 90051</p> <hr/> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number</p> <p>3 7 8 7</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>line of credit</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$35,645.81</p>
3.58	<p>Nonpriority creditor's name and mailing address</p> <p>Williams Crow Mask, LLP</p> <hr/> <p>_____</p> <hr/> <p>1100 NE Interstate 410 Loop 350</p> <hr/> <p>San Antonio, TX 78209</p> <hr/> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number</p> <p>_____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>professional services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>unknown</p>

Debtor	<b>Policy Services, Inc.</b>
Name	

Case number (if known) 21-51513

#### Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

**5a. Total claims from Part 1**

5a. \$10,101.91

5b. **Total claims from Part 2**

5b. **+** **\$4,754,240.91**

**5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

5c.	<u>\$4,764,342.82</u>
-----	-----------------------

Elizabeth Allen	407 Victory Ln, Mansfield, TX 76063-3489
Philip Anderson	6744 Hidden Hickory Cir., Colorado Springs, CO 80927-4049
Debra Atkins	5609 72nd St., Lubbock, TX 79424-1807
Carter Berry	8 North St., Taylors, SC 29687-2445
Carrie Blair	4502 80th St., Lubbock, TX 79424-3208
Timothy Boykin	1609 Main Blvd., Brownwood, TX 76801-1510
Beau Brock	1595 FM 3030, Silverton, TX 79257-5344
Brooks Brock	513 Commerce, Silverton, TX 79257
Clifford Brock	1595 FM 3030, Silverton, TX 79257-5344
Shelley Brock	1595 FM 3030, Silverton, TX 79257-5344
Henry Chiles	2491 Crown Orchard Rd., Batesville, VA 22924
Judy Chiles	2491 Crown Orchard Rd., Batesville, VA 22924
Ann Clinkscales	305 Parkwood Rd., Greenwood, SC 29646-8546
Ricky Coker	1121 Carriage Ct, Seabrook, TX 77586-2587
David Croy	203 Dunkirk Rd, Oldsmar, FL 34677-4001
Jill Ellis	3460 Compass Way, Bluff Dale, TX 76433-4205
Janna Forbes	842 County Road 325, Brownfield, TX 79316-7556
Donald Haney	5404 80th St., Lubbock, TX 79424-2825
Nazlin Hemani	12514 Eagles Entry Dr., Odessa, FL 33556-2831
Randall James	556 CR 189, Zephyr, TX 76890-4116
John Jennings	3015 Cokesbury Rd., Hodges, SC 29653-9177
Karen Jennings	3015 Cokesbury Rd., Hodges, SC 29653-9177
Becca Judd	1176 El Nito Ct., Henderson, NV 89012-5005
Charles Knight	2178 Old Greenville Rd., Staunton, VA 24401-9608
Gregory Knight	2096 Old Greenville Rd, Staunton, VA 24401-9611
Audrey Mallinckrodt	210 High Meadow Ln, Foley, MO 63347-2871
Billy Massey	7110 Forbess Dr., Brownwood, TX 76801-0059
Karen Masters	1200 N Veitch St APT 410, Arlington , VA 22201-5822
Forrest Mayes	3850 C.R. 276, Zephyr, TX 76890-3856
Bryan Miles	4939 Monterey Dr., Frisco, TX 75034-4083
E. Omsberg	563 Sherwood Forrest Dr., Woodville, TX 75979-7272
Lloyd Omsberg	563 Sherwood Forrest Dr., Woodville, TX 75979-7272
Dennis Plunk	201 Brickey Rd., Dumas, TX 79029-3548
Sonja Romero	6532 7th St., Lubbock, TX 79416-3770
Bill Rousseau	6905 Michelle Dr., Amarillo, TX 79109-7414
Lauri Rousseau	6905 Michelle Dr., Amarillo, TX 79109-7414
Marsha Sanders	7477 PR 2564, Quinlan, TX 75474-5252
Jimmy Soules	8100 County Road 206, Grandview, TX 76050-3616
Susan Soules	8100 County Road 206, Grandview, TX 76050-3616
Patty Stovall	215 Creekwood Dr., Bandera, TX 78003-4217
Wesley Stovall	215 Creekwood Dr., Bandera, TX 78003-4217
Julia Towler	5239 Preserve Park Dr., Spring, TX 77389-1551
Jason Uldrick	1201 Abner Creek Rd., Greer, SC 29651-7156
Thomas Walker	28302 Bonn Mountain, San Antonio, TX 78260-1416
Mark Weaver	4618 13th St., Lubbock, TX 79416-4824
Alma Wesley	3215 Windshire Ln Unit 211, Charlotte, NC 28273-4190
Alan Wolf	115 Linkside Dr., Taylors, SC 29687-6611

Exhibit to Schedule E/F, Part 2: Numerous investors

Susan Wolf	115 Linkside Dr., Taylors, SC 29684-6611
Gary Worley	814 Brook Hollow St., Brownwood, TX 76801-6306
Leah Wotipka	15611 Long Road, Houston, TX 77044-5929
C&C, LLC	2491 Crown Orchard Rd., Batesville, VA 22924
Generations Funding, LLC	115 Linkside Dr., Taylors, SC 29687-6611
Howard M. Carr Revocable T	1029 Grand Isle Dr, Naples, FL 34108-3324
Jarmco, Inc.	2811 Hood St Unit J, Dallas, TX 75219-4807
The Dewbre Family Trust	908 N Austin St., Comanche, TX 76442-1735
The Stovall Family Trust	106 Yaupon Dr., Kerrville, TX 78028-7709







Debtor Policy Services, Inc. Case number (if known) 21-51513  
Name \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.6 _____	Street _____ _____ City _____ State _____ ZIP Code _____		

☐ Check if this is an amended filing

\$0.00

\$10,153,844.04

\$10,153,844.04

\$100,800.00

\$10,101.91

+	\$4,754,240.91
---	----------------

\$4,865,142.82

Fill in this information to identify the case:

Debtor name Policy Services, Inc.

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): 21-51513

☐ Check if this is an amended filing

## Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/13/2022  
MM/ DD/ YYYY

**X** /s/ Robert J. Mueller  
Signature of individual signing on behalf of debtor

Robert J. Mueller  
Printed name

Manager  
Position or relationship to debtor

Debtor name Policy Services, Inc.

Western District of Texas

☐ Check if this is an amended filing

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

☐ None

\$0.00

\$107,692.00

☒ None

From 01/01/2019 to 12/31/2019  
MM/ DD/ YYYY MM/ DD/ YYYY

**3. Certain payments or transfers to creditors within 90 days before filing this case**

☐ None

3.1. John Hancock Life	11/17/2021	\$39,906.00
------------------------	------------	-------------

First Name	Middle Name	Last Name
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Case number (if known) 21-51513

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other life insurance premium for Doyle

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
Creditor's name			
Street			
City State ZIP Code			
Relationship to debtor			

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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6.1.

Creditor's name

XXXX- - - - -

Street

City

State

ZIP Code

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

7.1.

Case title	Nature of case	Court or agency's name and address	Status of case
Ascentium Capital LLC v. Policy Services, Inc., et al.	Breach of Contract	57th Judicial District Court of Bexar County, Texas Name 100 Dolorosa #210 Street San Antonio, TX 78205 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
2021CI24114			

7.2.

Case title	Nature of case	Court or agency's name and address	Status of case
SEC v. Robert Mueller, et al.		U.S. District Court, Western District of Texas Name 655 E Cesar E Chavez Blvd Street San Antonio, TX 78206-1114 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
5:21-cv-785			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

## Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<div>Recipient's name</div> <div>Street</div> <div></div> <div>City State ZIP Code</div>			
	Recipient's relationship to debtor			

## Part 5: Certain Losses

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<p>10.1.</p>	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

## Part 6: Certain Payments or Transfers

## 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Wick Phillips Gould & Martin, LLP	Legal Counsel for Bankruptcy Options/Advice	08/19/2021	\$4,545.45
<b>Address</b> 3131 McKinney Ave., Suite 500 Street _____ _____ Dallas, TX 75204 City State ZIP Code			
<b>Email or website address</b> _____ _____			
<b>Who made the payment, if not debtor?</b> Davis & Santos PLLC IOLTA account			

First Name	Middle Name	Last Name
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Case number (if known) 21-51513

11.2.

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12 1

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13 1

☒ Does not apply

14.1. \_\_\_\_\_  
Street

\_\_\_\_\_  
City State ZIP Code

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

15.1. \_\_\_\_\_

Facility name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Location where patient records are maintained**(if different from facility address). If electronic, identify any service provider.

\_\_\_\_\_

\_\_\_\_\_

**How are records kept?**

*Check all that apply:*

☐ Electronically

☐ Paper

**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained. SS#, DOB, and DL#

Does the debtor have a privacy policy about that information?

☐ No☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: - - - - -
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Wells Fargo Name P. O. Box 6995 Street  Portland, OR 97228 CityStateZIP Code	XXXX- 3 0 9 9	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$0.00
18.2 Wells Fargo Name P. O. Box 6995 Street  Portland, OR 97228 CityStateZIP Code	XXXX- 8 4 8 7	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		(\$62.04)

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
CityStateZIP Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

## 20.1

## Part 11:

## 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Bryce Sills	12621 Silicon Dr.	1.5" chisel, Ford oil pump, gas	
Name		receipt for reimbursement, personal	
26103 Starlite Way	San Antonio, TX 78249	desk items.	
Street			
26103 Starlite Way			
San Antonio TX 78260			
City State ZIP Code			

Owner's name and address	Location of the property	Description of the property	Value
Flora Castro Name	12621 Silicon Dr.	Toolbox and tools, decorations.	
8211 Meadow Post Street	San Antonio, TX 78249		
San Antonio TX 78251 City State ZIP Code			

Owner's name and address			Location of the property	Description of the property	Value
Chris Turner			12621 Silicon Dr.	Computer	
Name					
Street			San Antonio, TX 78249		
City	State	ZIP Code			

Owner's name and address	Location of the property	Description of the property	Value
Robert J. Mueller Name	12621 Silicon Dr.	Personal and law practice files,	
P.O. Box 690562 Street		filing cabinets, art, personal items	
	San Antonio, TX 78249	and effects, law practice supplies,	
		tools, equipment, supplies.	
San Antonio TX 78269 City State ZIP Code			

Owner's name and address	Location of the property	Description of the property	Value
Debra Garza Name 8893 Meadow Range Street Street  San Antonio TX 78250 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Tools, space heater, phone charger.    	
Owner's name and address	Location of the property	Description of the property	Value
Kinkel Rowen Name 16123 Hidden View Street Street  San Antonio TX 78232 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Card games    	
Owner's name and address	Location of the property	Description of the property	Value
John Popadiuk Name 14838 Vance Jackson Street  San Antonio TX 78249 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Tools, personal items, computer, documents, books    	
Owner's name and address	Location of the property	Description of the property	Value
Stephanie Lee Name 401 Ruby Ritz Street  Universal City TX 78148 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Fan, sweater, personal items    	
Owner's name and address	Location of the property	Description of the property	Value
Isaac Cabrera Name 135 Bailey Ave Street  San Antonio TX 78210-4141 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Miscellaneous tools    	
Owner's name and address	Location of the property	Description of the property	Value
Ivan Capetillo Name 11503 Verdis Valley Street  San Antonio TX 78245 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Personal desk items    	

Owner's name and address	Location of the property	Description of the property	Value
Bradlee Ching Name 21119 Simi Valley Drive Street  San Antonio TX 78259 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Photos, personal desk items, earbuds, phone charger, personal items	
Justin Brown Name 16018 Seekers Street Street  San Antonio TX 78255 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Power hub, phone charger, personal desk items	
Quinn Johnson Name 2503 Jackson Keller Road Street  San Antonio TX 78230 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Microphone headset, earbuds, books, personal items	
Barry Oursler Name 4346 Hollow Hill Dr Street  San Antonio TX 78217 City State ZIP Code	12621 Silicon Dr.  San Antonio, TX 78249	Plaques, medals, tools, parts, jr punch, personal items	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.



Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

☒ No

☐ Yes. Provide details below.

City	State	ZIP Code
------	-------	----------

☒ No

☐ Yes. Provide details below.

City	State	ZIP Code
------	-------	----------

**25. Other businesses in which the debtor has or has had an interest**

☐ None

From \_\_\_\_\_ To \_\_\_\_\_

25.2.

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First Name	Middle Name	Last Name
------------	-------------	-----------

Case number (if known) 21-51513

25.12.

25.13.

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

26a.1.

26b.1.

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First Name Middle Name Last Name 64

Case number (if known) 21-51513

Name and address

**If any books of account and records are unavailable, explain why**

26c.1.

Robert J. Mueller

Name \_\_\_\_\_

Street

San Antonio, TX

City	State	ZIP Code
------	-------	----------

Name and address

**If any books of account and records are unavailable, explain why**

26c.2.

Trapp Technology

Name \_\_\_\_\_

2600 N Central Ave

Street

Phoenix, AZ 85004

City	State	ZIP Code
------	-------	----------

Name and address

**If any books of account and records are unavailable, explain why**

26c.3.

Silicon Drive Office Venture, LLC

Name \_\_\_\_\_

Street

City	State	ZIP Code
------	-------	----------

Name and address

**If any books of account and records are unavailable, explain why**

26c.4.

DIGITALOCEAN.COM

Name \_\_\_\_\_

101 Avenue of the Americas, 10th Floor

Street

New York, NY 10013

City	State	ZIP Code
------	-------	----------

26d.

List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name \_\_\_\_\_

Street

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory		Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

CityStateZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert J. Mueller	San Antonio, TX	Member & Manager,	100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Robert J. Mueller	2,557.50 (net) payroll	12/10/2020	payroll, non-payroll compensation, and repayments
Name	1,190.42 (net) payroll	01/06/2021	
P.O. Box 690562	1,190.42 (net) payroll	01/06/2021	
Street	1,190.42 (net payroll	01/06/2021	
	13,461.54 (gross) payroll	02/04/2021	
San Antonio, TX 78269	13,461.54 (gross) payroll	03/18/2021	
CityStateZIP Code	13,461.54 (gross) payroll	04/15/2021	
Relationship to debtor	13,461.54 (gross) payroll	06/10/2021	
Manager	13,461.54 (gross) payroll	06/24/2021	
	13,461.54 (gross) payroll	07/08/2021	
	1,020.00 non-payroll comp.	01/04/2021	
	48,500.00 non-payroll comp.	01/09/2021	
	11,000 non-payroll comp.	01/12/2021	

First Name

Middle Name

Last Name

23.000 non-payroll comp. 04/07/2021

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

## Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/13/2022  
MM/ DD/ YYYY

**X** /s/ Robert J. Mueller  
Signature of individual signing on behalf of the debtor

Printed name Robert J. Mueller

Position or relationship to debtor Manager

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No☐ Yes

Transfers for 2021.<sup>1</sup>

PS Payee	Amount	Send Date	Identifier
Stein, Darryl J	\$38,254.27	1/8/2021	Finder Fee
Fleming Financial Services	\$41,571.66	1/12/2021	Finder Fee
Kenney, James	\$3,000.00	1/14/2021	Contractor
Kenney, James	\$3,000.00	1/29/2021	Contractor
Fleming Financial Services	\$41,571.66	2/5/2021	Finder Fee
Senior Insurance Services Inc	\$17,062.46	2/24/2021	Finder Fee
CWB Investment Advisors LLC	\$8,517.04	2/24/2021	Finder Fee
Kenney, James	\$3,000.00	2/25/2021	Contractor
Fleming Financial Services	\$41,571.66	3/8/2021	Finder Fee
Fidelity Mutual Financial Planning LLC	\$22,978.40	3/8/2021	Finder Fee
Nace, Jack	\$17,961.24	3/17/2021	Finder Fee
INF Solutions LLC	\$2,650.00	3/19/2021	Finder Fee
Wright, Shantell L	\$9,113.13	3/23/2021	Finder Fee
Cotton, Domonic R	\$9,113.13	3/23/2021	Finder Fee
Fidelity Mutual Financial Planning LLC	\$21,217.73	3/29/2021	Finder Fee
Mark A Zabinski	\$13,319.33	4/6/2021	Finder Fee
Mark A Zabinski	\$56,483.22	4/7/2021	Finder Fee
Vizy, John M	\$39,848.19	4/14/2021	Finder Fee
Mark A Zabinski	\$12,163.04	4/14/2021	Finder Fee
Premier Group Enterprises LLC	\$10,142.66	4/23/2021	Finder Fee
Rosen, David S	\$3,350.00	4/30/2021	Finder Fee
Fidelity Mutual Financial Planning LLC	\$30,264.71	5/13/2021	Finder Fee
Wirth, Dennis	\$3,439.55	5/17/2021	Finder Fee

<sup>1</sup> Records for transfers made in 2020 were not available to Debtor at the time of this filing.



Nace, Jack	\$48,513.53	6/2/2021	Finder Fee
Kenney, James	\$3,375.00	6/2/2021	Contractor
Nace, Jack	\$21,442.67	6/8/2021	Finder Fee
Kenney, James	\$3,000.00	6/14/2021	Contractor
Mark A Zabinski	\$35,023.43	6/16/2021	Finder Fee
Mark A Zabinski	\$110,000.00	6/16/2021	Finder Fee
Fleming Financial Services	\$8,517.04	6/16/2021	Finder Fee
Fleming Financial Services	\$12,163.04	6/16/2021	Finder Fee
Mark A Zabinski	\$2,395.05	6/18/2021	Finder Fee
Fleming Financial Services	\$65,377.74	6/23/2021	Finder Fee
Kenney, James	\$3,000.00	6/30/2021	Contractor
Kenney, James	\$3,000.00	7/15/2021	Contractor
Financial Horizon Concepts LLC	\$8,517.04	7/15/2021	Finder Fee
Brandi Wisenbaker Valenzeula	\$160,578.15	3/15/2021	Policy Maturity Payout to Investor
Brandi Wisenbaker Valenzeula	\$21,335.40	3/15/2021	Policy Maturity Payout to Investor
Brandi Wisenbaker Valenzeula	\$48,003.60	3/15/2021	Policy Maturity Payout to Investor